



Free Financial Wellness Workshops

GET YOUR TEAM FINANCIALLY FIT!

Like most people these days, your employees may be looking for ways to earn more, save more, and get financially organized. SAFE brings financial education programs directly to your organization. Workshops are customizable and most can be provided in a lunch-and-learn format. Encourage your employees to attend and give them the chance to take charge of their financial life.

SCHEDULE AN EDUCATIONAL WORKSHOP FOR YOUR EMPLOYEES!

Become an auto buying aficionado

Buying a car can be fun! If you're in the market for a vehicle, join us and listen to one of our auto experts discuss all the opportunities that will help you make the right decisions including:

- How to determine affordability
- Dealing with and negotiating with a dealer
- Buying new vs. preowned
- Finance and warranty options

Get moving into a home of your own

A home is the largest investment most of us will ever make. Attend this workshop and learn how to position yourself for success in a mortgage with these steps:

- Is homeownership for you?
- How to determine budget, credit, and affordability
- Step-by-step processes of qualification
- How to search for a home and tackle the paperwork

Enjoy life on a budget

Jump on the budget bandwagon! Join us to learn how to start a budget, how to save, and why having a budget is so important.

- How to track daily spending
- Determine income and expenses
- Find ways to decrease spending and increase income

With extra time: How to grocery shop and enjoy life on a budget.

Stop identity theft before it happens!

If you're nervous about having your financial information out there, attend this workshop to learn how to protect yourself from the fastest growing crime in America.

- What is ID theft and who is at risk?
- How it occurs
- What to do if you are a victim
- Ways to protect identity and minimize risk

Empowering women

Whether you're the head of your household, single, divorced, widowed, or just need a little direction, this workshop will cover all the facts about women and finances.

- What it means to budget and why it is so important
- Track daily spending and determine income and expenses
- Find ways to increase income and decrease spending

With extra time: How to grocery shop and enjoy life on a budget.

Knowing your numbers & keeping score

Your credit number is used as a means to qualify or deny you credit, lending, and even job opportunities. If you're interested in maintaining good credit, join us and learn all about your credit score, and what to do to protect it.

- Why is good credit important?
- How to get a free credit report once per year
- How to improve, build, rebuild, or repair your credit score
- Using credit responsibly and the cost of making a minimum payment

Contact Community Banking to book any of these free workshops at your location. Ask us about additional workshops for adults, as well as youth financial literacy programs. Call (916) 971-2533 or email financialeducation@safecu.org.

(916) 979-7233
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